

Isaac Fox
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Profile Summary

Strong analytical background with emphasis in financial statement analysis, month-end closings, variance analysis, financial modeling, monthly and yearly forecasting and planning. Self motivated with solid leadership skills, strong ability to communicate with others and to work in a team atmosphere. Experience with Sarbanes-Oxley compliance, SAP and other accounting software along with strong Microsoft Excel experience.

- Experience in company analysis for investment evaluations
 - Experience with discounted cash flow evaluations
 - Experience with market analysis
 - Experience with securities evaluations
 - Strong interpersonal and business communication skills
 - Ability to handle high pressure situations and deadlines
 - Fast learner
 - Detail oriented with high concentration on due diligence
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Education

M.B.A with Emphasis in Finance
Henderson State University, Arkadelphia, AR
Current Graduate School GPA 4.0

May 2010

Related Coursework

- Economic Analysis, Trends in Management, Security Analysis/ Portfolio Management, Accounting for Financial and Managerial Decisions, Research and Reporting and Strategic Information Systems.

Accomplishments

- Executive Director of the Ross Whipple Student Managed Fund.
- Was given the title of Lead Project Coordinator for the virtual trading lab project.
- Was named a member of the CFA Global Investment Challenge Team

B.B.A with Emphasis in Finance
Henderson State University, Arkadelphia, AR
Business School GPA 3.27

May 2009

Related Coursework

- Advanced Financial Management. Portfolio/ Security Analysis, Investments, Business Finance, Accounting A&B, Quantitative Analysis, Statistics, Operations Management, Strategic Management, International Business, and Macro and Micro Econ

Accomplishments

- Member of Business Mentorship Program where we gained real world experience through the guidance of a mentor who helped us plan, organize, and present capital projects to the university.
- Fund Manager for the Ross Whipple Student Managed Fund.

Career History

Stephen's, Inc. *Little Rock, AR*
Research Division/ Banks and Thrifts
Mentorship/ Internship

August 2009-
Present

- Assist mentors in research analysis
- Assist in the formation of valuation tables
- Creation of financial models
- Conduct analysis of financial reporting
- Assist in the process of channel checking

Henderson State University, *Arkadelphia, AR*
School of Business
Graduate Assistant

May 2009-
Present

- Assist professors in research and analysis
- Tutor for the Finance Program
- Assist in the preparation of educational research papers
- Development of the Alumni Network Program

Weyerhaeuser Company, *DeQueen, AR*
Arkansas/ Oklahoma Timberlands
Financial Information Specialist

June 2006-
June 2008

- Created and compiled monthly and yearly financial reports
- Prepared budgets for our business segments
- Prepared forecast and plans for our business segments
- Performed variance analysis
- Performed audits of financial information and operational activities to ensure accurate reporting
- SAP expert for the region
- Trained employees in SAP
- Performed financial statement analysis
- Worked directly with the Finance and Planning Manager along with providing back up to her
- Developed improvements to our better business practices
- Helped to maintain Sarbanes- Oxley compliance
- Worked with accounts receivable to analyze customer accounts and to ensure timely payment
- Maintained communications with third party customers
- Was responsible for month-end and year-end closings

C&K Smith Enterprises, *Nashville, AR*
Operations/ Service Manager

May 2001-
June 2006

- Managed 30+ employees
- Manager of the front of house operations and customer relations
- Handled all aspects of human resources and employee development
- Specialized in turning failing restaurants into profitable businesses
- Handled all accounting and financial operations

References and Transcripts Available Upon Request

